

# Consent form - Business Partner

I, the undersigned: \_\_\_\_\_  
[Insert consumer's full name and surname]

## CONSENT IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT

I consent to \_\_\_\_\_ **Bond Perfect** \_\_\_\_\_ **[NAME OF THE MORTGAGEMAX BUSINESS PARTNER]** sharing my Offer to Purchase and other personal information with and **MortgageMax (BetterLife Origination Services Proprietary Limited)** for purposes of a pre-qualification and/or home loan application and/or in respect of any other relevant financial products that I may be interested in.

**MortgageMax (or "you") cares about your privacy and information security. For more information about how MortgageMax protects your personal information please see their privacy policy.**

I agree to provide you with certain personal information when I communicate with you by email, SMS (or any other electronic means) or telephone and make use of your home loan pre-qualification service, do a credit check through a credit bureau report, when I apply for a home loan and/or when I elect to make use of the BetterSure insurance brokerage service.

I acknowledge that:

- appropriate advice can only be provided after full disclosure of my relevant personal information for purposes of evaluating and advising me in respect of my home loan application and on suitable financial products in line with my objectives;
- you require relevant personal information to assist me with my pre-qualification and/or home loan application and/or to accept, issue and service insurance policies that I may apply for;
- I agree to be informed about the outcome of my pre-qualification and/or home loan application and/or in respect of any other relevant financial products that I may be interested in.

I agree and give my consent to you to process my personal information for the purposes relating to any pre-qualification and/or home loan application made by you and agree that you may share this information for this purpose with companies within your \*group, \*financial institutions, registered credit providers as well as your service providers.

**\*\*** I agree and give my consent to \_\_\_\_\_ **Bond Perfect** \_\_\_\_\_ **[NAME OF THE MORTGAGEMAX BUSINESS PARTNER]** to share any reasonable information concerning the home loan application process, including but not limited to sharing a copy of the home loan grant with \*Third party:

(tick the appropriate box)

**I consent**  **I do not consent**

The services provided by MortgageMax are not intended to be financial, tax or legal advice and should not be construed as such. MortgageMax and their service partners are not financial planners, brokers or tax advisers. Your personal financial situation is unique, and it is your responsibility, given your financial and other individual circumstances, to use any information and advice obtained through these services appropriately and responsibly when implementing your decisions. Before making any financial decisions or implementing any financial strategy, you should obtain advice from your accountant or other financial advisor who are fully aware of your individual circumstances and never take up a home loan that will stretch your repayment capacity to its maximum.

Signature \_\_\_\_\_

Name of the Signatory \_\_\_\_\_ Date \_\_\_\_\_

\*\*"Financial Institutions" means ABSA Bank, First National Bank, NedBank, Standard Bank, where necessary Investec, Ithala, HiP (Housing Investment Partners), Sentinel, Auto Assist, Business Fuel.

\*\*"Group" means BetterLife Group Ltd and its subsidiaries, including internal systems e.g. LMS, DealMaker and SwitchX which is used to process the personal information and to submit to the financial institutions.

\*\*"Third party" means financial institution and/or its representatives, the estate agent, the property developer, the conveyancing attorney and/or any third party including but not limited to the lead provider dealing with a property that I am interested in purchasing